

SMART

Change of Member Details



SUGAR
MANUFACTURERS
OF AUSTRALIA
RETIREMENT
TRUST

Mail: SMART Administration GPO Box 1424 Brisbane Qld 4001 **Freecall:** 1800 802 800

IMPORTANT: Please use BLOCK letters and black ink when completing this form.
Read all the information on the back of this form to help you complete your Change of Member Details correctly.
This request will be invalid if not signed and dated.

Section 1: Existing member details

SMART Membership Number											
Mr/Mrs/Ms/Miss			Surname								
Given Names						Date of Birth					
						D D M M Y Y Y Y					
Street Number / PO Box				Street Name							
Suburb / Town						State		Postcode			
Telephone Number				Email address (upper and lower case where applicable)							

Section 2: New member details

Mr/Mrs/Ms/Miss			Surname								
Given Names						Date of Birth					
						D D M M Y Y Y Y					
Street Number / PO Box				Street Name							
Suburb / Town						State		Postcode			
Telephone Number				Email address (upper and lower case where applicable)							

Section 3: Preferred Beneficiary/ies (see over for important information)

Mr/Mrs/Ms/Miss	Surname	Given names	Relationship (eg. wife, son)	Portion of Benefit
				%
				%
				%
				%

Must be **whole numbers** and add to: 100%

I nominate the above person(s) as my preferred beneficiary/ies for the payment of my death benefit in SMART. I understand that my nomination will be used by the Trustee as a guide only and the Trustee is not in any way bound by my nomination when exercising its absolute discretion to pay my benefit in SMART.

Section 4: Privacy

Please note that by sending SMART personal information about yourself, you are agreeing to the following:

1. That you have read the SMART Privacy Statement and understand how SMART intends to protect your personal details, particularly in relation to the collection, storage, quality, use and disclosure (sharing) of personal information.
2. That SMART can use it for the purposes of running your superannuation account.

If you have any questions about your rights under the privacy legislation, please call SMART on 1800 802 800.

Section 5: Declaration

I declare that all of the above details are correct.

Signature



Date

D D M M Y Y Y Y

85.9 0607 02 1

Trustee: S.M.A.R.T. PTY LTD ABN 71 010 747 574 AFSL 295142 RSE L000 1175 RSE R 100 4229
Freecall: 1800 802 800 **Fax:** (07) 3013 8898 **Email:** smart@as.com.au **Web:** www.smartsuper.net

How to complete this form

Section 1 Existing member details

Complete this section in full for all changes. Please don't use initials. Your full name and date of birth will help us to identify your account.

Section 2 New member details

Complete this section if you are changing your:

- name (note: evidence of this must be attached eg. copy of marriage certificate, deed poll or decree nisi);
- address;
- contact details; or
- date of birth (note: evidence of this must be attached eg. copy of driver's licence or birth certificate).

Section 3 Preferred Beneficiary/ies

Complete this section to change your nominated beneficiary/ies. To make sure that your nomination of preferred beneficiary/ies is valid, please read the following information.

Who can I nominate?

Under superannuation law and subject to the SMART Trust Deed, superannuation benefits payable in the event of your death may, in the first instance, be paid to your dependants, or to your legal personal representative. If you do not have a dependant or legal personal representative, the Trustee may pay the benefit to an individual, subject to the provision of the SMART Trust Deed.

The definition of 'dependant' under superannuation legislation includes:

- your spouse (including de facto);
- your children of any age (including step, adopted or ex-nuptial); or
- any other person who is or was wholly or partially financially dependent on you.

Who decides?

Under the Trust Deed, the Trustee alone is responsible for deciding to whom, and in what proportion, your death benefit should be paid. In making this decision however, the Trustee will naturally take into account your nomination of preferred beneficiary/ies.

For your nomination to be effective, it is important that you keep it up to date, particularly if your family or marital circumstances change.

Section 5 Declaration

You must sign and date the Declaration before returning this form.