

SMART

Tax File Number Notification



SUGAR
MANUFACTURERS
OF AUSTRALIA
RETIREMENT
TRUST

Mail: SMART Administration GPO Box 1424 Brisbane Qld 4001 Freecall: 1800 802 800

IMPORTANT: Please use BLOCK letters and black ink when completing this form and ensure it is signed and dated.
Please complete all sections

An important notice to SMART member's providing your Tax File Number (TFN)

Legislation now requires all superannuation funds to ask new members to provide their Tax File Number (TFN) when they join the Fund. If you have just become a member of SMART, the Member Application you completed may have included a section in which you could advise your TFN. If so, please disregard this notice.

If you have not been asked to supply your TFN, please read the Tax File Number Notification information below carefully, complete it and return it to SMART at the address provided.

If you have any queries, please call; 1800 802 800 anywhere in Australia.

This form is provided to members who wish to quote their Tax File Number. Please complete this form and return it to SMART, GPO Box 1424, Brisbane QLD 4001. From 1 July 2007, SMART is prohibited by Government legislation from accepting any voluntary contributions unless we have your TFN. Before you start making voluntary contributions, you must therefore provide us with your TFN.

SMART member details

SMART Membership Number				Date of Birth (DD/MM/YYYY)			
<input type="text"/>				<input type="text"/>			
Mr/Mrs/Ms/Miss		Surname					
<input type="text"/>		<input type="text"/>					
Given Names							
<input type="text"/>							
Street Number / PO Box				Street Name			
<input type="text"/>				<input type="text"/>			
Suburb / Town				State		Postcode	
<input type="text"/>				<input type="text"/>		<input type="text"/>	
1. I agree to provide my tax file number: <input type="checkbox"/> YES, my TFN is <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="checkbox"/> NO							
2. I agree that my TFN can be provided to the Trustee of a new fund if I transfer or rollover my benefit <input type="checkbox"/> YES <input type="checkbox"/> NO							

Privacy

Please note that by sending SMART personal information about yourself, you are agreeing to the following:

- That you have read the SMART Privacy Statement and understand how SMART intends to protect your personal details, particularly in relation to the collection, storage, quality, use and disclosure (sharing) of personal information.
- That SMART can use it for the purposes of running your superannuation account.

If you have any questions about your rights under the privacy legislation, please call SMART on 1800 802 800.

Declaration

I understand that:

- If I do provide my TFN, it will only be used for purposes approved by the law. This includes finding or identifying my superannuation benefits where other information is insufficient, calculating tax on any benefit I may be entitled to, for superannuation surcharge purposes and providing information to the Commissioner of Taxation. These purposes may change in the future.
- I am under no obligation to provide my TFN and declining to quote my TFN is not an offence.
- If I do not provide my TFN, from 1 July 2007 I may pay more tax (the highest personal marginal rate) on my superannuation benefits than I have to (you may get this back at the end of the financial year in your income tax assessment) and I also may have to pay the superannuation surcharge. It may also be more difficult to administer my benefits if you do not have my current address, if I wish to amalgamate my superannuation accounts, or if I have insufficient identification to claim or enquire about my benefits. This may delay the payment of my benefits. These consequences may change in the future.
- If I do not provide my TFN, SMART will not be able to accept any voluntary contributions.
- If I provide my TFN, it will be passed on to the Trustee of another superannuation fund to which my benefits are transferred or rolled over in the future, unless I indicate otherwise on this form. It may be given to the Australian Taxation Office if required, for example if I have unclaimed monies.
- You are authorised to collect my TFN under the Superannuation Industry (Supervision) Act 1993 and are governed by the Privacy Act.

Signature



Date (DD/MM/YYYY)

173.0 0607 02 1

Trustee: S.M.A.R.T. PTY LTD ABN 71 010 747 574 AFSL 295142 RSE L000 1175 RSE R 100 4229
Freecall: 1800 802 800 Fax: (07) 3013 8898 Email: smart@aas.com.au Web: www.smartsuper.net